UNITED STATES DISTRICT COURT DISTRICT OF NEW JERSEY

CHAMBERS OF
MADELINE COX ARLEO
UNITED STATES MAGISTRATE JUDGE

MARTIN LUTHER KING COURTHOUSE 50 WALNUT ST. ROOM 2060 NEWARK, NJ 07101 973-297-4903

January 29, 2013

Jennifer L. Heil, Esq. Olshan Frome Wolosky, LLP 744 Broad Street 16th Floor Newark, NJ 07102

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LETTER ORDER

Re: Black Mountain Equities, Inc. v. Pacific Gold Corp. Civil Action No. 12-1285 (KM)

Dear Counsel:

A settlement conference is scheduled for <u>Monday, March 4, 2013 at 10:00 a.m.</u> One week prior to the conference, each party is to deliver to the court a letter, not to exceed 5 pages, summarizing the relevant facts, the respective legal positions, status of the case, and the client's position on settlement. Trial counsel are to be present at the conference. Clients will full settlement authority shall be present at the conference or available by telephone.

SO ORDERED.

s/Madeline Cox Arleo

MADELINE COX ARLEO United States Magistrate Judge

cc: Clerk

Hon. Kevin McNulty, U.S.D.J.

File